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OUNTRY	Poland CONFIDENTI	AL DATE DISTR. 19 Yay 1948
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THIS DOCHUR HT C	CONTAINS INFORMATION AFFECTING THE NATIONAL DEFENSE	
NO DEFINED HECE:	The state of the s	JATED INFORMATION FOR THE RESEARCH FRAINED INTELLIGENCE ANALYSTS
1.	State Trade Central Office (PCH - Panstwowa	Centrala Handlowa). 50X1-HUN
	The PCH is responsible for distribution on the duced by state industry. It is under the con Industry and Trade.	ne Polish market of goods pro- ntrol of the Ministry of
2.	Managing Personnel.	
	Director General : Engineer Buschke Commercial Director : Eberhardt	
	" : Filgier Financial Director : Bielicki Personnel Director : Niedzwiedz Inspector : Vierzejewski	· .
3.	Central Selling Bureaus.	
	The PCH is at the head of six CBS (Centralne Selling Office), which have the task of distribution throughout Poland, e.g., CBS - Yeast, CBS - Coffee, etc. Taking coffee as an example, the illustrate the organization of distribution, handled similarly.	ributing various articles Confectionery, CBS -
4.	Central Selling Bureaus - Coffee	
.*	The CBS - KAWA (Coffee) distributes coffee be substitutes, chicory, and its so-called Dept. dried fruit (ersatzes) essences, condiments, obtains its products from state factories whithe Coffee Union (Zjednoczenie Kawowe). The to this *Union*:	II products: dried vegetables, puddings, etc. CBS - KAWA ch are under the control of
	a. The Cdansk Factory of Coffee Foods - Gdan	sk (Wrzeszcz/Lengfuhr).
V.	b. State Food Products Factory - Dziedzice.	
	c. United Chicory Factories, F. Bohm & Gleva	
	d. State Coffee Foods Factory - Nissa (Neiss	
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CENTRAL INTELLICENCE AGENCY

- Maggi Ltd. Poznan.
- State Coffee Products Factory, Franck & Kathreiner Ltd. Wroclaw (Breslau).
- Polish Coffee Substitutes Factory "Torgana" Bierutow (Bernstadt, about 40 km. E. of Wroclaw).
- State Works Winiary, near Kalisz.
- Be-Wu-Zet State Works Iowicz.
- The Wloclawek Factory of Coffee and Chicory Substitutes "Stella".
- United Chicory Factories, F. Bohm & Gleba, (Oppeln) Branch.
- l. H. Franck's Sons Skawina, near Krakow.

The Coffee Union is under the C.Z.P.F.S. (Centralny Zarzad Panstwowego Przemyslu Spozywczego - Central Administration of State Food Industries). The C.Z.P.P.S. in turn is controlled by the Ministry of Industry and Trade. In 1947, CBS - Kawa showed a deficit. This was caused by the purchase of dehydrated goods, for which there is no market, partly because of the high prices and lack of nutritive value. Another reason is competition by private food industries, whose products taste far better than those produced by the State. There is, therefore, a continuous struggle for the market between the nationalized industry and private firms. So far private initiative has won the day in dried fruit products. The CBS - Kawa is now faced with the problem of getting rid of their dehydrated foods (Dept. II) at all costs, even at a serious

5. Selling Offices (BS - Biura Sprzedazy).

> The output of factories belonging to the Coffee Union is distributed to the BS (Biura Sprzedazy - Selling Offices) by two head offices coming under the CBS - Kawa. The CBS - Kawa has nineteen Selling Offices. Head Office No. 1 is located in Skawina, near Krakow. Fead Office No. 2 is located in Wloclawek. The BS are located as follows:

Bydgoszcz	Lublin	Rzeszow	Rialystok
Czestochowa	Krakow	Stettin	(now being
Gdansk (Danzig)	Lodz	(Szczecin)	organized)
Gliwice (Gleiwitz)	Olsztyn	Tarnow	
Inowroclaw	(Allenstein)	Warsaw	
Kalisz	Opole (Oppeln)	Wroclaw	
Katowice	Poznan	(Breslau)	
#### # ## ## ## ## ##		Kielce	

The BS also allocate goods to Food Industrial Wholesale Offices (of which 6. there are 250 in Poland), to the food Co-operatives, and to private trade. The ratio is as follows:

Food	Indi	istr]	al	Who	le	88	le	0	ſf:	ìС	6 5	ŀ		
	nder												٥ 0	55%
Food														
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